IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§
IN RE:	§ CHAPTER 11
	§
CORE SCIENTIFIC, INC., et al.	§ CASE NO. 22-90341 (DRJ)
	§
DEBTORS. ¹	§ (Jointly Administered)
	8

WITNESS AND EXHIBIT LIST

Main Case No: 22-90341	Name of Debtor: Core Scientific, Inc.		
Witnesses:			
Nadine E. Reighn, Legal Recovery Manager,	Judge: Honorable David R. Jones		
North Mill Equipment Finance, LLC			
Todd DuChene, President of Core Scientific,	Courtroom Deputy: Vriana Portillo		
Inc.			
Alfredo R. Perez, Counsel for Core Scientific,	Hearing Date: July 10, 2023		
Inc.			
Any other counsel for Core Scientific, Inc.	Hearing Time: 2:00 p.m.		
·	-		
	Party's Name: North Mill Equipment		
	Finance, LLC		
	Attorney's Name: Christopher V. Arisco		
	Attorney's Phone: 817-338-1616		
	Nature of Proceeding: Motion for Relief from		
	Automatic Stay Regarding Equipment, or		
	Alternatively, Motion for Adequate Protection		
	[Doc. # 780]		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

EXHIBITS

Ex.	Description	Offered	Objection	Admitted/	Disposition
#				Not	
				Admitted	
NM-A	Affidavit in Support of Motion for				
	Relief from Stay, or Alternatively,				
	Motion for Adequate Protection				
NM-B	Master Lease Agreement Number				
	32109				
NM-C	Equipment Schedule No. 03				
NM-D	UCC-1 Financing Statement No.				
	2020 2258236				
NM-E	Notice and Acknowledgement of				
	Assignment (Equipment Schedule				
	No. 03)				
NM-F	Equipment Schedule No. 05				
NM-G	Subsequent UCC-1 Financing				
	Statement No. 2020 2258236				
NM-H	Notice and Acknowledgement of				
	Assignment (Equipment Schedule				
	No. 05)				

North Mill Equipment Finance, LLC reserves the right to call any other witness designated or identified by any other party at the hearing for purpose of examination at the hearing and/or any rebuttal witness.

North Mill Equipment Finance, LLC reserves the right to amend its Exhibit List and/or supplement the same. North Mill Equipment Finance, LLC further reserves the right to introduce any document designated by any other party in-interest, as well as any rebuttal documents.

Respectfully submitted,

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Attorneys for North Mill Equipment Finance LLC

CERTIFICATE OF SERVICE

The undersigned converted the foregoing document into an electronic image, via portable document format (.pdf), electronically submitted same to the Internet web portal for the Clerk of this Court utilizing the Electronic Management and Electronic Case Filing system of the Court, which has caused service, via Simple Mail Transfer Protocol (e-mail), of a Notice of Electronic Filing of this imaged document to the below-identified parties on Monday, July 3, 2023; said e-mail provides an attributable hyperlink to the document, in portable document format, except for Debtor(s), and any other entity so identified below or on the EM/ECF filing sheet, whereas in that instance such document was mailed via First Class United States Mail, to-wit:

Core Scientific, Inc.	Alfredo R. Pérez		
2407 S. Congress Avenue, Suite E-101	Weil, Gotshal & Manges LLP		
Austin, TX 78704	700 Louisiana Street, Suite 1700		
	Houston, TX 77002		
Debtor	Attorney for Debtor		
Jason S. Brookner	United States Trustee		
Lydia R. Webb	Office of the US Trustee		
Gray Reed & McGraw LLP	515 Rusk Ave., Suite 3516		
1601 Elm Street, Suite 4600	Houston, Texas 77002		
Dallas, TX 75201			
Jennifer Jaye Hardy			
Willkie Farr Gallagher LLP			
600 Travis St, Suite 2310			
Houston, TX 77002			
Official Committee of Unsecured Creditors	U.S. Trustee's Office		
Alicia Lenae Barcomb	All those receiving ECF notification in this		
Hector Duran, Jr.	case.		
Jayson B. Ruff			
U.S. Trustee			
515 Rusk, Ste. 3516			
Houston, TX 77002			
Chapter 11 Trustee			

<u>/s/ Christopher V. Arisco</u> Christopher V. Arisco